

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

FULCRUM BIOENERGY, INC., *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 24-12008 (TMH)

(Joint Administration Requested)

**CERTIFICATE OF SERVICE**

I, Rossmery Martinez, depose and say that I am employed by Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), the proposed claims and noticing agent for the Debtors in the above-captioned case.

On September 11, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via Overnight Mail upon the service list attached hereto as **Exhibit B**:

- **Debtors’ Application for Entry of an Order Appointing Kurtzman Carson Consultants, LLC dba Verita Global as Claims and Noticing Agent, Effective *Nunc Pro Tunc* to the Petition Date** [Docket No. 4]
- **Debtors’ Motion for Entry of an Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief** [Docket No. 5]
- **Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses, and (II) Granting Related Relief** [Docket No. 6]
- **Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Continue to Operate Their Cash Management System and (II) Granting Related Relief** [Docket No. 7]

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<sup>1</sup> The Debtors and Debtors in possession in these chapter 11 cases, along with each debtor’s federal tax identification numbers are: Fulcrum BioEnergy, Inc. (3733); Fulcrum Sierra BioFuels, LLC (1833); Fulcrum Sierra Finance Company, LLC (4287); and Fulcrum Sierra Holdings, LLC (8498). The location of the Debtors’ service address is: Fulcrum BioEnergy Inc., P.O. Box 220 Pleasanton, CA 94566. All Court filings can be accessed at: <https://www.veritaglobal.net/Fulcrum>.

- **Debtors' Motion for Entry of an Order (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors' Proposed Procedures for Resolving Adequate Assurance Requests, and (IV) Granting Related Relief [Docket No. 8]**
- **Declaration of Mark Smith, Restructuring Advisor to Fulcrum BioEnergy, Inc., in Support of the Chapter 11 Petitions and First Day Motions [Docket No. 9]**
- **Debtors' Motion for Interim and Final Orders (I) Authorizing Debtors to (A) Continue Insurance Programs and Surety Bond Program, (B) Pay All Obligations with Respect Thereto, and (II) Granting Related Relief [Docket No. 10]**
- **Debtors' Emergency Motion for Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503 and 507 (I) Authorizing the Debtors to Obtain Senior Secured Superpriority Postpetition Financing; (II) Granting (A) Liens and Superpriority Administrative Expense Claims and (B) Adequate Protection to Certain Prepetition Bondholders; (III) Authorizing Use of Cash Collateral; (IV) Scheduling a Final Hearing; and (V) Granting Related Relief [Docket No. 11]**
- **Debtors' Motion for (I) an Order Pursuant to Sections 105, 363, 364, 365 and 541 of the Bankruptcy Code, Bankruptcy Rules 2002, 6004, 6006 and 9007 and Del. Bankr. L.R. 2002-1 and 6004-1 (A) Approving Bidding Procedures for the Sale of Substantially All of the Debtors' Assets; (B) Approving the Debtors' Entry Into Stalking Horse Agreement and Related Bid Protections (C) Approving Procedures for the Assumption and Assignment or Rejection of Designated Executory Contracts and Unexpired Leases; (D) Scheduling an Auction and Sale Hearing; (E) Approving Forms and Manner of Notice of Respective Dates, Times, and Places in Connection Therewith; and (F) Granting Related Relief; (II) an Order (A) Approving the Sale of the Debtors' Assets Free and Clear of Claims, Liens, and Encumbrances; and (B) Approving the Assumption and Assignment of Designated Executory Contracts and Unexpired Leases; and (III) Certain Related Relief [Docket No. 12]**
- **Notice of Hearing to Consider First Day Pleadings [Docket No. 13]**
- **Amended Notice of (I) Filing of Chapter 11 Petitions and Related Documents and (II) Agenda for Hearing Scheduled for September 12, 2024, at 11:00 a.m. (Eastern Time) [Docket No. 15]**

*(Continued on Next Page)*

Furthermore, on September 11, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit C**; and via Overnight Mail upon the service list attached hereto as **Exhibit D**:

- **Debtors' Application for Entry of an Order Appointing Kurtzman Carson Consultants, LLC dba Verita Global as Claims and Noticing Agent, Effective *Nunc Pro Tunc* to the Petition Date** [Docket No. 4]
- **Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Continue to Operate Their Cash Management System and (II) Granting Related Relief** [Docket No. 7]
- **Debtors' Motion for Interim and Final Orders (I) Authorizing Debtors to (A) Continue Insurance Programs and Surety Bond Program, (B) Pay All Obligations with Respect Thereto, and (II) Granting Related Relief** [Docket No. 10]

Furthermore, on September 11, 2024, at my direction and under my supervision, employees of Verita caused to be served the following document via Overnight Mail upon the service list attached hereto as **Exhibit E**:

- **Debtors' Motion for Entry of an Order (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors' Proposed Procedures for Resolving Adequate Assurance Requests, and (IV) Granting Related Relief** [Docket No. 8]

Furthermore, on September 11, 2024, at my direction and under my supervision, employees of Verita caused to be served the following document via Overnight Mail upon the service list attached hereto as **Exhibit F**:

- **Debtors' Motion for Interim and Final Orders (I) Authorizing Debtors to (A) Continue Insurance Programs and Surety Bond Program, (B) Pay All Obligations with Respect Thereto, and (II) Granting Related Relief** [Docket No. 10]

Furthermore, on September 11, 2024, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit G**; and via Overnight Mail upon the service lists attached hereto as **Exhibit H** and **Exhibit L**:

- **Debtors' Emergency Motion for Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503 and 507 (I) Authorizing the Debtors to Obtain Senior Secured Superpriority Postpetition Financing; (II) Granting (A) Liens and Superpriority Administrative Expense Claims and (B) Adequate Protection to Certain Prepetition Bondholders; (III) Authorizing Use of Cash Collateral; (IV) Scheduling a Final Hearing; and (V) Granting Related Relief** [Docket No. 11]

Furthermore, on September 11, 2024, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service lists attached hereto as Exhibit G and Exhibit J, Exhibit K; and via Overnight Mail upon the service lists attached hereto as Exhibit H, Exhibit I, Exhibit L:

- **Debtors' Motion for (I) an Order Pursuant to Sections 105, 363, 364, 365 and 541 of the Bankruptcy Code, Bankruptcy Rules 2002, 6004, 6006 and 9007 and Del. Bankr. L.R. 2002-1 and 6004-1 (A) Approving Bidding Procedures for the Sale of Substantially All of the Debtors' Assets; (B) Approving the Debtors' Entry Into Stalking Horse Agreement and Related Bid Protections (C) Approving Procedures for the Assumption and Assignment or Rejection of Designated Executory Contracts and Unexpired Leases; (D) Scheduling an Auction and Sale Hearing; (E) Approving Forms and Manner of Notice of Respective Dates, Times, and Places in Connection Therewith; and (F) Granting Related Relief; (II) an Order (A) Approving the Sale of the Debtors' Assets Free and Clear of Claims, Liens, and Encumbrances; and (B) Approving the Assumption and Assignment of Designated Executory Contracts and Unexpired Leases; and (III) Certain Related Relief [Docket No. 12]**

Furthermore, on September 11, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service lists attached hereto as Exhibit C, Exhibit G, Exhibit J, and Exhibit K; via Facsimile upon the service list attached hereto as Exhibit M; and via Overnight Mail upon the service lists attached hereto as Exhibit D, Exhibit E, Exhibit F, Exhibit H, Exhibit I, Exhibit L:

- **Notice of Hearing to Consider First Day Pleadings [Docket No. 13]**
- **Amended Notice of (I) Filing of Chapter 11 Petitions and Related Documents and (II) Agenda for Hearing Scheduled for September 12, 2024, at 11:00 a.m. (Eastern Time) [Docket No. 15]**

Furthermore, on September 11, 2024, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service lists attached hereto as Exhibit A and Exhibit G:

*(Continued on Next Page)*

- **Notice of Filing of Revised Proposed Interim Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503 and 507 (I) Authorizing the Debtors to Obtain Senior Secured Superpriority Postpetition Financing; (II) Granting (A) Liens and Superpriority Administrative Expense Claims and (B) Adequate Protection to Certain Prepetition Bondholders; (III) Authorizing Use of Cash Collateral; (IV) Scheduling a Final Hearing; and (V) Granting Related Relief [Docket No. 39]**

Dated: September 11, 2024

/s/ Rossmery Martinez

Rossmery Martinez

Verita

222 N Pacific Coast Highway, Suite 300

El Segundo, CA 90245

Tel. 310.823.9000

# Exhibit A

## Exhibit A

Core/2002 Service List  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Top 30 Creditor	Aegion Energy Services, Inc (Brinderson, LLC)	Andrea Creech	Andrea.Creech@brinderson.com
Top 30 Creditor	Air Products	Robert Pollack	rpollack@glassberg-pollack.com
Top 30 Creditor	Airgas USA, LLC	Carmela Eclarinal-Lopez	carmela.eclarinal-lopez@airgas.com
Top 30 Creditor	Ankura Intermediate Holdings, LP	Toshikazu Dezaki	toshi.dezaki@ankura.com
Top 30 Creditor	Apex Grading & Paving, Inc.	Ryan Berindean	ryan@apexgp.net
Top 30 Creditor	Aquatech International, LLC	AR Muthiah	muthiaha@aquatech.com
Top 30 Creditor	ARVOS GmbH - Schmidtsche Schack	Klaus Maurer	klaus.maurer@arvos-group.com
Top 30 Creditor	Becht Engineering Co., Inc.	Haley Bechtle	hbechtle@becht.com
Top 30 Creditor	Black & Veatch Corporation	Sonia Afifi	AfifiSN@BV.com
Top 30 Creditor	C2C Technical Services LLC	Alysha Guice	alysa.guice@c2cts.com
Counsel to ThermoChem Recovery International, Inc.	Cole Schotz P.C.	Irving E. Walker, Esq.	iwalker@coleschotz.com
Counsel to ThermoChem Recovery International, Inc.	Cole Schotz P.C.	Melissa M. Hartlipp, Esq.	mhartlipp@coleschotz.com
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney.general@state.de.us; attorney.general@delaware.gov
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
Top 30 Creditor	Deloitte & Touche LLP	Barry Shoemake	bshoemake@deloitte.com
Top 30 Creditor	DLA Piper LLP	Christopher Lynne	christopher.lynne@us.dlapiper.com
Top 30 Creditor	Dresser-Rand Group Inc	Jeff Crouch	jeffrey.crouch@siemens.com
Top 30 Creditor	Hogan Lovells	Nigeria Rolling-Ford	nigeria.rolling-ford@hoganlovells.com
State Attorney General	Indiana Attorney General	Attn Bankruptcy Department	info@atg.in.gov
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Top 30 Creditor	Johnson Matthey Davy Technologies Ltd	Nigel Gamble	nigel.gamble@matthey.com
Top 30 Creditor	JT Thorpe Industrial Inc.	Kami Hardman	1ttiar@jthorpe.com; kami.hardman@jthorpe.com
Counsel to UMB Bank, N.A., as Trustee and Collateral Agent	Kramer Levin Naftalis & Frankel LLP	Amy Caton, Alexander Woolverton, Douglas Buckley and Benjamin S. Sieck	acaton@kramerlevin.com; awoolverton@kramerlevin.com; dbuckley@kramerlevin.com; bsieck@kramerlevin.com
Counsel to the Debtors' and Debtor in Possession Financing Lender - Switch Ltd.	Latham & Watkins LLP	Adam J. Goldberg, Brian S. Rosen and Meghana Vunnamadala	adam.goldberg@lw.com; brian.rosen@lw.com; meghana.vunnamadala@lw.com
Counsel to the Debtors' and Debtor in Possession Financing Lender - Switch Ltd.	Latham & Watkins LLP	Daniel E. Rees	daniel.rees@lw.com
Top 30 Creditor	Linde Inc.	Adrian Deneys	Adrian.Deneys@linde.com
Top 30 Creditor	Marathon Petroleum Company	Brandon Aycock	baycock@marathonpetroleum.com
Counsel for Waste Management	Monzack Mersky and Browder, P.A.	Rachel B. Mersky	rmersky@monlaw.com
State Attorney General	Nevada Attorney General	Attn Bankruptcy Department	AgInfo@ag.nv.gov
US Trustee for District of DE	Office of the United States Trustee Delaware	U. S. Department of Justice	rosa.sierra@usdoj.gov; rosa.sierra-fox@usdoj.gov
Counsel to Switch, Ltd.	Richards, Layton & Finger, P.A.	Michael J. Merchan, Amanda R. Steele and Emily R. Mathews	merchant@rlf.com; steele@rlf.com; mathews@rlf.com
Top 30 Creditor	Savage Services Corporation	Amy Smedley	amysmedley@savageservices.com
Top 30 Creditor	Schmueser & Associates, LLC	Jay Thompson Larry Schmueser III	LS3@sabuilds.com
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	bankruptcynticeschr@sec.gov; nyrobankruptcy@sec.gov
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov
Top 30 Creditor	Siemens Energy, Inc.	Ed Shea	edward.shea@siemens-energy.com
State Attorney General	South Carolina Attorney General	Attn Bankruptcy Department	bankruptcy@scag.gov
Top 30 Creditor	Southern Industrial Constructors, Inc.	Nicole Castle	nicole.castle@southernindustrial.com
Top 30 Creditor	Spartan Companies 300 LLC	Dillon Hall	dhall@spartancos.com
Top 30 Creditor	Specialty Welding & Turnarounds, LLC	Jimmy Quick	jquick@swatservice.com
Top 30 Creditor	The Colt Group Intermediate Holdings, LP	Jennifer Watson	jennifer.watson@coltgrp.com
UMB Bank, N.A.	UMB Bank, N.A.	Michael Slade	michael.slade@umb.com
Top 30 Creditor	United Rentals (North America), Inc.	Stephanie Lasne	slasne@ur.com
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov
Top 30 Creditor	Washington Mills Electro Minerals Corp.	Kathy Dundas	kdundas@washingtonmills.com
Top 30 Creditor	Waste Management	Herbert Hochmayer	hhochmay@wm.com
Counsel to UMB Bank, N.A., as Trustee and Collateral Agent	Young Conaway Stargatt & Taylor, LLP	Andrew Magaziner	amagaziner@ycst.com

# Exhibit B



## Exhibit B

Core/2002 Service List  
Served via Overnight Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Top 30 Creditor	Aegion Energy Services, Inc (Brinderson, LLC)	Andrea Creech	18841 S. Broadwalk St., Suite 200			Rancho Dominguez	CA	90220	
Top 30 Creditor	Air Products	Robert Pollack	1940 Air Products Blvd.			Allentown	PA	18106-5500	
Top 30 Creditor	Airgas USA, LLC	Carmela Eclarinal-Lopez	259 North Radnor-Chester Rd., Suite 100			Radnor	PA	19087-5283	
Top 30 Creditor	Ankura Intermediate Holdings, LP	Toshikazu Dezaki	485 Lexington Ave., 10th Floor			New York	NY	10017-2619	
Top 30 Creditor	Apex Grading & Paving, Inc.	Ryan Berindean	PO Box 19045			Reno	NV	89511	
Top 30 Creditor	Aquatech International, LLC	AR Muthiah	1 Four Coins Drive			Canonsburg	PA	15317	
Top 30 Creditor	ARVOS GmbH - Schmidtische Schack	Klaus Maurer	Parsevalsrabe 9A			Dusseldorf		D-40468	Germany
Top 30 Creditor	Becht Engineering Co., Inc.	Haley Bechtle	22 Church Street			Liberty Corner	NJ	7938	
Top 30 Creditor	Black & Veatch Corporation	Sonia Afifi	11401 Lamar Avenue			Overland Park	KS	66211	
Top 30 Creditor	C2C Technical Services LLC	Alysha Guice	31B S Logan Street			Texas City	TX	77590-8346	
State Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919	
Counsel to ThermoChem Recovery International, Inc.	Cole Schotz P.C.	Irving E. Walker, Esq.	1201 Wills Street, Suite 320			Baltimore	MD	21231	
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801	
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903	
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100			Dover	DE	19904	
Top 30 Creditor	Deloitte & Touche LLP	Barry Shoemake	30 Rockefeller Plaza			New York	NY	10112	
Top 30 Creditor	DLA Piper LLP	Christopher Lynne	2000 University Ave.			Palo Alto	CA	94303	
Top 30 Creditor	Dresser-Rand Group Inc	Jeff Crouch	1200 W Sam Houston Pkwy N			Houston	TX	77043	
Top 30 Creditor	Hogan Lovells	Nigeria Rolling-Ford	555 13th St. NW			Washington	DC	20004	
State Attorney General	Indiana Attorney General	Attn Bankruptcy Department	Indiana Govt Center South	302 West Washington St 5th Fl		Indianapolis	IN	46204	
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201	
IRS	Internal Revenue Service	Centralized Insolvency Operation	2970 Market St			Philadelphia	PA	19104	
Top 30 Creditor	Johnson Matthey Davy Technologies Ltd	Nigel Gamble	10 Eastbourne Terrace			London		W2 6LG	United Kingdom
Top 30 Creditor	JT Thorpe Industrial Inc.	Kami Hardman	1132 South 500 West			Salt Lake City	UT	84101	
Counsel to UMB Bank, N.A., as Trustee and Collateral Agent	Kramer Levin Naftalis & Frankel LLP	Amy Caton, Alexander Woolverton, Douglas Buckley and Benjamin S. Sieck	1177 Avenue of the Americas			New York	NY	10036	
Counsel to the Debtors' and Debtor in Possession Financing Lender - Switch Ltd.	Latham & Watkins LLP	Adam J. Goldberg, Brian S. Rosen and Meghana Vunnamadala	1271 Avenue of the Americas			New York	NY	10020	
Counsel to the Debtors' and Debtor in Possession Financing Lender - Switch Ltd.	Latham & Watkins LLP	Daniel E. Rees	650 Town Center Drive, Floor 20			Costa Mesa	CA	92626	
Top 30 Creditor	Linde Inc.	Adrian Deneys	10 Riverview Dr.			Danbury	CT	06810	
Top 30 Creditor	Marathon Petroleum Company	Brandon Aycock	539 South Main St			Findlay	OH	45840	
State Attorney General	Nevada Attorney General	Attn Bankruptcy Department	Old Supreme Ct. Bldg.	100 N. Carson St		Carson City	NV	89701	
US Trustee for District of DE	Office of the United States Trustee Delaware	U. S. Department of Justice	Rosa Sierra-Fox	844 King Street, Suite 2207	Lockbox 35	Wilmington	DE	19801	
Top 30 Creditor	Rustic Canyon Ventures III LP		1025 Westwood Blvd, 2nd Floor			Los Angeles	CA	90024	
Top 30 Creditor	Savage Services Corporation	Amy Smedley	901 W. Legacy Center Way			Midvale	UT	84047	

## Exhibit B

Core/2002 Service List  
Served via Overnight Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Top 30 Creditor	Schmueser & Associates, LLC	Jay Thompson Larry Schmueser III	811 22 Road			Grand Junction	CO	81505	
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	100 Pearl St., Suite 20-100		New York	NY	10004-2616	
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	Regional Director	One Penn Center	1617 JFK Boulevard Ste 520	Philadelphia	PA	19103	
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549	
Top 30 Creditor	Siemens Energy, Inc.	Ed Shea	229 First Street			Painted Post	NY	14870	
State Attorney General	South Carolina Attorney General	Attn Bankruptcy Department	P.O. Box 11549			Columbia	SC	29211	
Top 30 Creditor	Southern Industrial Constructors, Inc.	Nicole Castle	6101 Triangle Drive			Raleigh	NC	27617	
Top 30 Creditor	Spartan Companies 300 LLC	Dillon Hall	116 West 100 South			Richmond	UT	84333	
Top 30 Creditor	Specialty Welding & Turnarounds, LLC	Jimmy Quick	40492 Cannon Road			Gonzales	LA	70737	
Top 30 Creditor	Teachers Insurance and Annuity Association of America (PCL Administration LLC as agent)		730 Third Avenue			New York	NY	10017	
Top 30 Creditor	The Colt Group Intermediate Holdings, LP	Jennifer Watson	626 N. 16th St			La Porte	TX	77571	
UMB Bank, N.A.	UMB Bank, N.A.	Michael Slade	120 South Sixth Street, Ste 1400			Minneapolis	MN	55402	
Top 30 Creditor	United Rentals (North America), Inc.	Stephanie Lasne	100 Stamford Pl., Suite 700			Stamford	CT	06902-9200	
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801	
US Department of Justice	US Department of Justice		950 Pennsylvania Avenue, NW			Washington	DC	20530	
Top 30 Creditor	Washington Mills Electro Minerals Corp.	Kathy Dundas	1801 Buffalo Avenue			Niagara Falls	NY	14302	
Top 30 Creditor	Waste Management	Herbert Hochmayer	Lockwood Regional Landfill	PO Box 541065		Los Angeles	CA	90054-1065	
Counsel to UMB Bank, N.A., as Trustee and Collateral Agent	Young Conaway Stargatt & Taylor, LLP	Andrew Magaziner	Rodney Square	1000 North King Street		Wilmington	DE	19801	

# Exhibit C

**Exhibit C**

Banks Service List  
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Allspring Global Investments	Genia Tsvetkova	etsvetkova@allspring-global.com
JP Morgan	Joe Mako	joseph.a.mako@jpmorgan.com
JP Morgan Escrow	Jane Yang	Jane.yang@jpmorgan.com
Wells Fargo Bank	Brad Hersey	brad.hershey@wellsfargo.com

# Exhibit D

**Exhibit D**

Banks Service List  
Served via Overnight Mail

<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Address1</b>	<b>City</b>	<b>State</b>	<b>Zip</b>
Allspring Global Investments	Genia Tsvetkova	1415 Vantage Park Drive	Charlotte	NC	28203
JP Morgan	Joe Mako	1111 Polaris Pkwy, Floor 2F	Columbus	OH	43240
JP Morgan Escrow	Jane Yang	575 Washington Blvd	Jersey City	NJ	07310
Wells Fargo Bank	Brad Hersey	1655 Grant Street, 3rd Floor	Concord	CA	94520

# Exhibit E

**Exhibit E**

Utilities Service List  
Served via Overnight Mail

CreditorName	CreditorNoticeName	Address1	City	State	Zip
AT&T		208 S. Akard St.	Dallas	TX	75202
Canyon General Improvement District		800 Peri Ranch Rd,	Sparks	NV	89434
NV Energy		6100 Neil Rd,	Reno	NV	89511
Sky Fiber Internet		8975 Double Diamond Parkway A9	Sparks	NV	89434
Tri General Improvement District		440 USA Parkway	McCarran	NV	89437
Waste Management	Lockwood Regional Landfill	PO Box 54165	Los Angeles	CA	90054



# Exhibit F

**Exhibit F**

Insurance Service List  
Served via Overnight Mail

<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Address1</b>	<b>Address2</b>	<b>City</b>	<b>State</b>	<b>Zip</b>
AIG/National Union Fire Insurance Company of Pittsburgh, PA		1271 Avenue of the Americas	Floor 37	New York	NY	10020-1304
Argonaut Insurance Company		225 West Washington Street	24th Floor	Chicago	IL	60606
Chubb - Federal Insurance Company	Chubb Group of Insurance Companies	202B Halls Mill Road		Whitehouse Station	NJ	08889
Chubb Indemnity Insurance Company	Chubb Group of Insurance Companies	202B Halls Mill Road		Whitehouse Station	NJ	08889
Endurance American Specialty Insurance Company		1221 Avenue of the Americas		New York	NY	10020
Everest National Insurance Company		100 Everest Way		Warren	NJ	07059
Great American Insurance Group	Great American Insurance Company	Environmental Division	31 St. James Avenue	Boston	MA	02116
Indian Harbor Insurance Company/XL Catlin	Indian Harbor Insurance Company	101 California Street	Suite 1150	San Francisco	CA	94111
RSUI Indemnity Company		945 East Paces Ferry Road		Atlanta	GA	30326-1160
Sompro/Endurance American Specialty Insurance Company	Endurance American Specialty Insurance Company	1221 Avenue of the Americas		New York	NY	10020
Starr Indemnity & Liability Co.	Starr Indemnity & Liability Company	399 Park Avenue	Mezzanine Level	New York	NY	10022
Starr Surplus Lines Insurance Company		399 Park Avenue	8th Floor	New York	NY	10022
Starr Technical Risks Agency	Starr Surplus Lines Insurance Company	399 Park Avenue	2nd Floor	New York	NY	10022

# Exhibit G

Lienholders Service List  
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Abeinsa Abener Teyma GP	Snell & Wilmer, Alex L. Fugazzi, Attorney for Abeinsa Abener Teyma GP	Jeffrey.bland@abengoa.com
American Piping Products	Castronova Law Offices, Stephen G. Castronova, Attorney for American Piping	tsmith@amerpipeline.com
American Piping Products	Tracy Smith	tsmith@amerpipeline.com
Apex Grading & Paving, Inc.	Ryan Berindean	ryan@apexgp.net
Aquatech International, LLC	Betty Lou Patnesky	patnesky@aquatech.com
Arvos GMBH	Klaus Maurer	klaus.maurer@arvos-group.com
Baker Rescue Services, Inc.	David Baker	David@BakerRescueServices.com
Black & Vetch Corporation	Sonia Afifi	AfifiSN@BV.com
Brinderson, LLC	Aegion Energy Services - Brinderson	Andrea.Creech@brinderson.com
C2C Technical Services, LLC	Alysha Guice	alysha.guice@c2cts.com
Colt Services, LLC	Peel Brimley LLP, Cary B. Domina, Attorney for Colt Services	becca.bates@coltgrp.com.
Herc Rentals, Inc.		HercAR@hercrentals.com
JT Thorpe Industrial, Inc. (DBA Liberty Industrial Group)	Kami Hardman	kami.hardman@jtthorpe.com
Pro-Surve Technical Services, LLC	Bradie Burke	Bradie.Burke@pro-serve.com
Schmueser & Associates, LLC	Larry Schmueser III	LS3@sabuilds.com
Southern Industrial Constructors, Inc.	Nicole Castle	nicole.castle@southernindustrial.com
Specialty Welding & Turnaround	Jimmy Quick	jquick@swatservice.com
ThermoChem Recovery International, Inc. (TRI)	Tom Heseltine	theseltine@tri-inc.net

# Exhibit H

Lienholders Service List  
Served via Overnight Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
Abeinsa Abener Teyma GP	ICC International Court of Arbitration, Marcus Taverner, President Arbitral Tribunal	Keating Chambers	15 Essex Street	London		WC2R 3AA	United Kingdom
Abeinsa Abener Teyma GP	Snell & Wilmer, Alex L. Fugazzi, Attorney for Abeinsa Abener Teyma GP	1700 South Pavilion Center Drive	Suite 700	Las Vegas	NV	89135	
American Piping Products	Castronova Law Offices, Stephen G. Castronova, Attorney for American Piping	605 Forest Street		Reno	NV	89509	
American Piping Products	Tracy Smith	825 MARYVILLE CENTRE DRIVE	STE 310	CHESTERFIELD	MO	63017	
Apex Grading & Paving, Inc.	Castronova Law Offices, Stephen G. Castronova, Attorney Apex Grading	605 Forest Street		Reno	NV	89509	
Apex Grading & Paving, Inc.	Ryan Berindean	PO Box 19045		Reno	NV	89511	
Aquatech International, LLC	Betty Lou Patnesky	1 FOUR COINS DRIVE		CANONSBURG	PA	15317	
Arvos GMBH	Klaus Maurer	Parsevalslrabe 9A	SCHMIDTSCH SCHACK	Dusseldorf		D-40468	GERMANY
Baker Rescue Services, Inc.	Cummins & White, LLP, J.Thomas Gilbert, Attorney for Baker Rescue	2424 S.E. Bristol Street	Suite 300	Newport Beach	CA	92660	
Baker Rescue Services, Inc.	David Baker	19744 Beach Blvd. #366		Huntington Beach	CA	92648	
Black & Vetch Corporation	Sonia Afifi	11401 Lamar Avenue		Overland Park	KS	66211	
Brinderson, LLC	Aegion Energy Services - Brinderson	Andrea Creech	18841 S. Broadwick Street, Suite 200	Rancho Dominguez	CA	90220	
C2C Technical Services, LLC	Alysha Guice	31B S Logan Street		Texas City	TX	77590-8346	
C2C Technical Services, LLC	Holley Driggs, Ltd., Brian W. Boschee, Attorney for C2C Technical Services	300 South Fourth Street	Suite 1600	Las Vegas	NV	89101	
Colt Services, LLC	Peel Brimley LLP, Cary B. Domina, Attorney for Colt Services	3333 E. Serene Avenue	Suite 200	Henderson	NV	89074	
Herc Rentals, Inc.		P.O. Box 936257		Atlanta	GA	31193	
JT Thorpe Industrial, Inc. (DBA Liberty Industrial Group)	Kami Hardman	1132 South 500 West		Salt Lake City	UT	84101	
Pro-Surve Technical Services, LLC	Bradie Burke	1265 Butler Road		League City	TX	77573	
Schmueser & Associates, LLC	Larry Schmueser III	811 22 ROAD		GRAND JUNCTION	CO	81505	
Schmueser & Associates, LLC	Viloria, Oliphant, Oster & Aman L.L.P., R. Shawn Oliphant, Attorney for Schmueser & Associates	327 California Ave		Reno	NV	89509	
Southern Industrial Constructors, Inc.	Lanak & Hanna, P.C., David R. Johnson, Attorney for Southern Industrial Constructors, Inc	8375 W. Flamingo Road	#102	Las Vegas	NV	89147	
Southern Industrial Constructors, Inc.	Nicole Castle	6101 Triangle Drive		Raleigh	NC	27617	
Specialty Welding & Turnaround	Jimmy Quick	40492 CANNON ROAD		GONZALES	LA	70737	
ThermoChem Recovery International, Inc. (TRI)	Tom Heseltine	3700 KOPPERS STREET, SUITE 530		BALTIMORE	MD	21227	

# Exhibit I

State Taxing and Environmental Agencies Service List  
Served via Overnight Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
CA Franchise Tax Board	Business Entity Bankruptcy MS A345	PO Box 2952		Sacramento	CA	95812-2952
CA Franchise Tax Board	Legal Division	PO Box 1720		Rancho Cordova	CA	95741-1720
California Department of Tax and Fee Administration	Account Information Group, MIC:29	PO Box 942879		Sacramento	CA	94279-0029
California Department of Tax and Fee Administration	Collections Support Bureau Bankruptcy Team, MIC:74	PO Box 942879		Sacramento	CA	94279-0074
California Environmental Protection Agency	Headquarters Building	1001 I Street	P.O. Box 2815	Sacramento	CA	95814
California State Board of Equalization	Legal Department, MIC:121	450 N St.	P.O. Box 942879	Sacramento	CA	94279-0029
California State Board of Equalization		3321 Power Inn Road, Suite 210		Sacramento	CA	95826
Environmental Protection Agency		Atlanta Federal Center	61 Forsyth Street SW	Atlanta	GA	30303-3104
Environmental Protection Agency		77 West Jackson Blvd.		Chicago	IL	60604-3507
Environmental Protection Agency		75 Hawthorne Street		San Francisco	CA	94105
Indiana Dept of Environmental Mgmt	Office of Legal Counsel	100 North Senate Ave		Indianapolis	IN	46204-2251
Indiana Dept of Revenue	Bankruptcy Section	100 North Senate Avenue, MS 108		Indianapolis	IN	46204
Nevada Dept of Conservation & Natural Resources	Division of Environmental Protection	901 S. Stewart St Suite 1003		Carson City	NV	89701-5249
Nevada Dept of Taxation	Attn Bankruptcy Dept	1550 College Pkwy Ste 115		Carson City	NV	89706
Nevada Dept of Taxation	Attn Bankruptcy Dept	700 E. Warm Springs Rd. 2nd Floor		Las Vegas	NV	89119
South Carolina Dept of Health & Environment		2600 Bull St		Columbia	SC	29201
South Carolina Dept of Revenue	Corporate Tax	PO Box 125		Columbia	SC	29214-0400
South Carolina Dept of Revenue		300A Outlet Pointe Blvd		Columbia	SC	29210
U.S. Environmental Protection Agency	Office of General Counsel	1200 Pennsylvania Ave NW	2310A	Washington	DC	20460
USEPA William Jefferson Clinton Building		1200 Pennsylvania Ave NW		Washington	DC	20004



# Exhibit J

**Exhibit J**

State Department of Revenue Service List  
Served via Electronic Mail

<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Email</b>
California Department of Tax and Fee Administration	Account Information Group, MIC:29	LegalSOB@cdtfa.ca.gov
California Department of Tax and Fee Administration	Collections Support Bureau Bankruptcy Team, MIC:74	LegalSOB@cdtfa.ca.gov
California State Board of Equalization		SacramentoInquiries@cdtfa.ca.gov
Environmental Protection Agency		r9.info@epa.gov
Indiana Dept of Revenue	Bankruptcy Section	callen@dor.in.gov
South Carolina Dept of Health & Environment		info@dhec.sc.gov
South Carolina Dept of Revenue	Corporate Tax	CorpTax@dor.sc.gov

# Exhibit K

**Exhibit K**

Interested Parties

Served via Electronic Mail

**[Names and email addresses of parties who have expressed an interest in acquiring certain assets have been redacted for confidentiality.]**

# Exhibit L

Prepetition Secured Parties Service List  
Served via Overnight Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
BP Technology Ventures Limited		Chertsey Road			Sunbury on Thames	Middlesex	TW16 7BP	United Kingdom
Cathay Pacific Airways Limited		33rd Floor	One Pacific Place	88 Queensway	Hong Kong			Hong Kong
Crestline Praeter, L.P.-Fulcrum		201 Main Street, Suite 1900			Fort Worth	TX	76102	
Newtop Partners	c/o Gibson Dunn & Crutcher	2029 Century Park East	Suite 4000		Los Angeles	CA	90067	
Newtop Partners II	c/o Gibson Dunn & Crutcher	2029 Century Park East	Suite 4000		Los Angeles	CA	90067	
PCL Administration LLC as Agent		730 Third Avenue			New York	NY	10017	
Rustic Canyon Ventures III, L.P.		100 Wilshire Boulevard	Suite 200		Los Angeles	CA	90401	

# Exhibit M

## Exhibit M

Core/2002 Service List  
Served via Facsimile

Description	CreditorName	CreditorNoticeName	Fax	Status
Counsel to ThermoChem Recovery International, Inc.	Cole Schotz P.C.	Irving E. Walker, Esq.	410-230-0667	Successful
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	302-577-6630	Successful
DE Secretary of State	Delaware Secretary of State	Division of Corporations	302-739-5831	Successful
DE State Treasury	Delaware State Treasury		302-739-2274	Unsuccessful
IRS	Internal Revenue Service	Attn Susanne Larson	855-852-4141	Successful
IRS	Internal Revenue Service	Centralized Insolvency Operation	855-235-6787	Successful
Counsel to UMB Bank, N.A., as Trustee and Collateral Agent	Kramer Levin Naftalis & Frankel LLP	Amy Caton, Alexander Woolverton, Douglas Buckley and Benjamin S. Sieck	212-715-8000	Successful
US Trustee for District of DE	Office of the United States Trustee Delaware	U. S. Department of Justice	302-573-6497	Unsuccessful
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	212-336-1320	Unsuccessful
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	215-597-3194	Unsuccessful
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	202-772-9317; 202-772-9318	Successful
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	302-573-6220	Unsuccessful
Counsel to UMB Bank, N.A., as Trustee and Collateral Agent	Young Conaway Stargatt & Taylor, LLP	Andrew Magaziner	302-571-1253	Successful